Subhash Silk Mills Ltd.

Regd. Office: G-15, Ground Floor, Prem Kutir, 177 Marine Drive, Mumbai 400020 Admin Office: 89, Gautam Complex, Sector 11, CBD Belapur, Navi Mumbai 400614 CIN: L17106MH1970PLC014868

(T) 022-40619000 (F) 022-22825309 (E) admin@subhashsilkmills.com (W) www.subhashsilkmills.com

January 18, 2016

To,

Listing Department,

BSE Limited,

Stock Exchange Building,

2nd Floor, Dalal Street,

Fort, Mumbai 400023

Ref.: Company Code No. 530231

Sub.: Submission of Quarterly Shareholding Pattern as per Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for Quarter ended December 31, 2015

With reference to the captioned matter, kindly find enclosed herewith Quarterly Shareholding Pattern in terms of Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the following Quarter:

QUARTER ENDED

DECEMBER 31, 2015

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Subhash Silk Mills Ltd.,

Dhiraj Mehra

Managing Director

DIN: 01409010

Encl.: As stated above.

Table I - Summary Statement holding of specified securities

Catego ry (I)	Category of shareholder (II)	Nos. of sharehol ders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V}+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number o	f Voting Rights securi (IX)	ties	h class of	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)		r of Locked in shares (XII)	pledged o	r of Shares or otherwise mbered XIII)	Number of equity shares held in dematerialized form
					(VI)		As a % of (A+B+C2)	No of Voting Rights			Total as a % of (A+B+C)	(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held	No. (a)	As a % of total Shares held	(XIV)
								Class eg: X	Class eg: y	Total					(b)		(b)	
(A)	Promoter & Promoter Group	11	2979800	0	0	2979800	70.27	2979800		2979800	70.27		70.27	0	0	0	0	2529600
(B)	Public	758	681200	579500	0	1260700	29.73	1260700		1260700	29.73		29.73	0	0		NA	92600
(C)	Non Promoter - Non Public															-	NA	
IC 11	Shares underlying DRs						NA										NA	
IC 21	Shares held by Employee Trusts	0	0	0	0	0		0	0	0				0	0	NA		0
	Total	769	3661000	579500	0	4240500	100.00	4240500	0	4240500	100.00		100.00	0	0			2622200

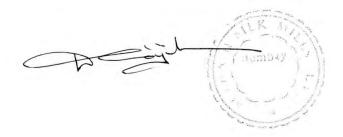


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN (II)	shareh olders	No. of fully paid up equity shares held (IV)	up equity shares	No. of shares underlyi ng Deposito ry Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholdi ng % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of	f Voting Rig of sec (I	urities	each class	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	in:	r of Locked shares (XII)	pled oth encu	r of Shares dged or ierwise imbered XIII)	Number of equity shares held in dematerializ ed form (XIV)
								(VIII)	Noo	f Voting Ri	hts	Total as a		(XI)= (VII)+(X)	No. (a)	As a % of	No. (a)	As a % of	
									Class X	Class Y	Total	% of Total Voting rights		As a % of (A+B+C2)	100 (4)	total Shares held (b)	100 (0)	total Shares held (b)	
1	Indian															<u> </u>	-		
(a)	Individuals / Hindu Undivided Family																		
	NAMEETA MEHRA	AAOPM1417D	1	477000	0	-	477000	11.25	477000	0	477000	11.25	0	11.25	0	0	0	0	477000
	DHIRAJ MEHRA	AGAPM7460J	1	280500	0		280500	6.61	280500	0	280500	6.61	0	6.61	0	0	0	0	280500
	SUMEET SUBHASH MEHRA	AGJPM7660D	1	235900	0		235900	5.56	235900	0	235900	5.56	0	5.56	0	0	0	0	235900
	SUBHASH MEHRA	AGNPM8283E	1	633500	0		633500	14.94	633500	0	633500	14.94	0	14.94	0	0	0	0	633500
	SHRI VED PRAKASH MEHRA (HUF)	AGNPM8283E	2	264400	0		264400	6.24	264400	0	264400	6.24	0	6.24		0		0	0
	SHRI SUBHASH V.MEHRA (HUF)	AGNPM8283E	2	164500	0		164500	3.88	164500	0	164500	3.88	0	3.88		0		0	O
	SUPERNA MEHRA	AGEPP3695G	1	21300	0		21300	0.50	21300	0	21300	0.50	0	0.50		0		0	0
(b)	Central Government / State Government (s)																		
							0		0	0	0		0						
(c)	Financial Institutions / Banks																		
							0		0	o	0		0						
(d)	Any other (specify)	-																	
	EXCELLENT HOLDINGS PVT LTD	AAACE7812P	1	490900	0		490900	11.58	490900	0	490900	11.58	0	11.58	0	0	0	0	490900
	TARANGA HOLDINGS PVT LTD	AABCT2501R	1	411800	0		411800	9.71	411800	0	411800	9.71	0	9.71	0	0	0	0	411800
									15	K 1	A								
	Sub-Total (A)(1)		11	2979800	0	0	2979800	70.27	2979800	- 0	2979800	70.27	0	70.27	0	0	0	0	2529600



2	Foreign															
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)															
						0		0	0	0		0			士	
(b)	Government													 	 \dashv	
						0		0	0	0		0				
(c)	Institutions														 +	
						0		0	0	0		0				
(d)	Foreign Portfolio Investor														 1	
						0		0	0	0		0			_	
(e)	Any other (specify)			·											+	
						0		0	0	0		0			\pm	
	Sub Total (A) (2)	0	0	0	0	0		0	0	0		0		0	 0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	2979800	0	0	2979800	70.27	2979800	0	2979800	70.27	0	70.27	0	0	252960

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

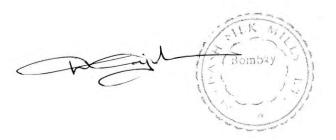


Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos. of shareho lders (III)	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underly ing Deposit ory	Total nos. shares held (VII) = (IV)+(V)+	Shareholdi ng % calculated as per SCRR, 1957	Number	class of s	Rights held securities X)	d in each	No. of Shares Underlying Outstandin g convertibl e securities	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage	Locke	mber of d in shares (XII)	ple oth encu	er of Shares dged or nerwise umbered (XIII)	Number of equity shares held in demateriali ed form
				(IV)	(V)	Receipt	(VI)	As a % of	No of Voting Rights To				(including	of diluted	1	As a % of	No.	As a % of total Shares	(XIV)
						(VI)		(A+B+C2) (VIII)	Class X	Class Y	Total	a % of Total Voting rights	Warrants) (X)	(XI)	No.	total Shares	(Not applica ble) (a)	held (Not	
	Institutions																	NA	
	Mutual Funds																	NA	
	BANK OF INDIA A/C BOI MUTUAL		1	198500	0		198500	4.68	198500	0	198500	4.68	0	4.68		0	O NA NA NA NA		C
/61	Venture Capital Funds		-		-				-										
(0)	Venture Capital Fullus				-		0		0	0	0	-	0		<u> </u>				
							·			- i								NA	
(c)	Alternate Investment Funds		4														NA		
							0		0	0	0		0				NA		
																	Jane 3	NA	
(d)	Foreign Venture Capital Investors																	NA	
							0		0	0	0		0					NA	
																		NA	
(e)	Foreign Portfolio Investors																	NA	
_			_				0		0	0	0		0					NA NA	
(f)	Financial Institutions/ Banks																	NA NA	
-	Danks		+				0		0	0	0		0		-			NA	
									- 0	- 0	0		-					NA	
(g)	Insurance Companies																	NA	
							0		0	0	0		0					NA	
																		NA	
(h)	Provident Funds/Pension Funds																	NA	
			14				0	No. of the last of	0	0	0		0					NA	
								K 17	4									NA	
(i)	Any Other (specify)		1	(370)			1	/	1 7 1							4		NA	

(Bomb4)

(d) 6 Central Government/
State Government(s)/
President of India i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. OCB's **Employee Trusts** Other Less then 1% Any Other (specify)
NRI (Repat & Non Repat) Overseas Depositories (holding DRs) (balancing PORUS V THAPAR SBR ENGINEERS Hindu Undivided Family Trust NBFCs registered with RBI Other Less then 1% Individuals Non-institutions figure) VIKRAM MEHRA Sub Total (B) (1) VUAYKUMAR AGARWAL POOJA MEHRA holding nominal share capital in excess of Rs. 2 ii. Individual shareholders Sub Total (B) (2) AAHPM5815E 722 198500 21400 601 132500 65500 95200 59500 59500 51600 389777 198500 51600 59500 59500 72600 601 4.68 0.01 1.22 198500 389777 72600 95200 51600 601 198500 389777 95200 59500 59500 72600 51600 601 4.68 0.01 1.22 0.01 4.68 1.22 1.71 2.25 9.19 1.40 N N N N N N N N N N N NNN Z NA N N N N NNNN Z N N N N N NANA NA 86377 601

(Mombay)

Clearing Members															NA	
					0		0	0	0		0				NA	
Other Body Corporates							1111								NA	
SUBHASH FABRICS PVT. LTD.	1	138000	0		138000	3.25	138000	0	138000	3.25	0	3.25		0	NA	
Other Less then 1%	21	58322	72400		130722	3.08	130722	0	130722	3.08	0	3.08	0	0	NA	5622
Market Makers															NA	
					0		0	0	0		0				NA	
Employee															NA	
					0		0	0	0		0				NA	
Other Directors															NA	
					0		0	0	0		0				NA	
															NA	
Sub Total (B) (3)	757	482700	579500	0	1062200	25.05	1062200	0	1062200	25.05	0	25.05	0	0	NA	92600
															NA	
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	758	681200	579500	0	1260700	29.73	1260700	0	1260700	29.73	0	29.73	0	0	NA	92600

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:
- Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos. of shareho Iders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		of section (II	urities K)	n each class	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)		r of Locked in shares (XII)	pledged o	r of Shares or otherwise mbered KIII)	Number of equity shares held in dematerialize d form (XIV) (Not
									Class X	Class Y	Total	Total as a % of Total Voting rights	(x)	(XI)		As a % of total Shares held	No. (Not applicabl e)	held (Not applicable)	Applicable)
1	Custodian/DR Holder											-						27.7	
(a)	Name of DR Holder (if available)																NA NA		
(i)	Name 1											+ +						NA	
(ii)	Name 2											1						NA NA	
																		NA NA	-
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																NA NA		
	Name														_			NA	
																		VA.	
	Total Non-Promoter- Non Public Shareholding (C)≃ (C)(1)+(C)(2)																NA NA		

⁽³⁾ W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares