

Subhash Silk Mills Ltd.

Regd. Office :G-15, Ground Floor, Prem Kutir, 177 Marine Drive, Mumbai 400020
Admin Office : 89, Gautam Complex, Sector 11, CBD Belapur, Navi Mumbai 400614
CIN : L17106MH1970PLC014868

(T) 022-40619000 (F) 022-22825309 (E) admin@subhashsilk Mills.com (W) www.subhashsilk Mills.com

Date: 14-11-2025

To,

Listing Department,

BSE Limited,

Stock Exchange Building,

2nd Floor, Dalal Street,

Fort, Mumbai 400023

Ref.: Company Code No. 530231

Sub.: Submission of Unaudited Financial Results as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Quarter and Half year ended September 30, 2025

With reference to the captioned matter, kindly find enclosed herewith Unaudited Financial Results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the following Quarter:

QUARTER AND HALF YEAR ENDED	SEPTEMBER 30, 2025
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Kindly acknowledge receipt of the same.

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Thanking you,

Yours Faithfully,

For Subhash Silk Mills Ltd.,

Dhiraj Mehra

Managing Director & CCO

DIN: 01409010

Encl.: As stated above.

Subhash Silk Mills Ltd.

G-15, Prem Kutir, Gr Floor, 177 Marine Drive, Mumbai 400020

CIN No. : L17106MH1970PLC014868

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2025

Sr No	Particulars	(' In lakhs)					
		Quarter Ended			Year to Date		Year Ended
		30.09.25 Unaudited	30.06.25 Unaudited	30.09.2024 Unaudited	30.09.25 Unaudited	30.09.24 Unaudited	31.03.25 Audited
	Revenues						
I	a. Revenue from Operations	0.75	0.73	0.78	1.49	1.28	2.84
II	b. Other Income	11.52	20.77	70.32	32.29	139.62	241.86
III	Total Revenue (I+II)	12.28	21.50	71.10	33.78	140.90	244.70
	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Change in Inventories of Finished Goods, Work in Progress and Stock in Trade	0.70	0.56	0.76	1.25	1.26	2.73
	c) Employee Benefit Expenses	8.46	10.22	9.62	18.68	18.89	39.55
	d) Finance Cost	0.76	0.76	1.44	1.52	2.92	4.45
	e) Depreciation and amortisation expenses	12.99	12.99	12.99	25.98	25.98	51.96
	f) Manufacturing and Operating Expenses	-	-	-	-	-	-
	g) Administrative and Other Expenses	25.32	28.85	51.06	54.17	77.74	148.46
IV	Total Expenses	48.22	53.38	75.88	101.60	126.80	247.16
V	Profit before exceptional and extraordinary items and taxes (III-IV)	(35.94)	(31.88)	(4.77)	(67.82)	14.11	(2.46)
VI	Exceptional items	-	-	-	-	-	-
VII	Profit/(Loss) from Extra ordinary items and tax (V-VI)	(35.94)	(31.88)	(4.77)	(67.82)	14.11	(2.46)
VIII	Extra ordinary items	-	-	-	-	-	-
IX	Profit before Tax (VII-VIII)	(35.94)	(31.88)	(4.77)	(67.82)	14.11	(2.46)
X	Tax Expenses						
	a) Current Tax	-	-	6.61	-	12.75	19.59
	b) Deferred Tax	(5.59)	(1.75)	(0.22)	(7.34)	0.06	(0.11)
	c) Tax Expenses related to earlier years	-	-	-	-	-	0.12
XI	Profit for the period (IX-X)	(30.35)	(30.13)	(11.16)	(60.48)	1.30	(22.06)
XII	Other Comprehensive Income						
	A (i) Items that will not be reclassified subsequently to profit or loss	-	-	-	-	-	-
	(ii) Tax on above	-	-	-	-	-	-
	B (i) Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
	(ii) Tax on above	-	-	-	-	-	-
	Total of Other Comprehensive Income	-	-	-	-	-	-
XIII	Total Comprehensive Income for the period (XI+XII)	(30.35)	(30.13)	(11.16)	(60.48)	1.30	(22.06)
XIV	Paid up equity share capital (Face Value of the Share Rs. 10/- each)	404.94	404.94	404.94	404.94	404.94	404.94
XV	Other Equity						623.14
XVI	Earning Per Share in Rs. (Not Annualised)						
	a) Basic	(0.72)	(0.71)	(0.26)	(1.43)	0.03	(0.52)
	b) Dilluted	(0.72)	(0.71)	(0.26)	(1.43)	0.03	(0.52)

- The above unaudited results for the quarter ended 30th September 2025 have been received by the Audit committee and approved by the Board of Directors at its meeting held on 14th November, 2025.
- The above results have been prepared in accordance with the Companies (Indian Accounting standard) Rules 2015 (Ind AS) prescribed under section 133 of the companies Act, 2013.

**By Order of the Board of Directors
For, Subhash Silk Mills Ltd.**

Place :- Mumbai
Date :- 14th November 2025

**Dhiraj Mehra
Managing Director
DIN: 01409010**

Statement of Assets and Liabilities

(' In lakhs)

Particulars	30-09-2025		31-03-2025	
	Audited		Audited	
ASSETS				
1 Non- Current Assets				
a) Property, Plant and Equipment	1,235.04		1,051.97	
b) Capital WIP			-	
c) Money Received against share warrants			-	
c) Investment Property			-	
d) Other Intangible Assets			-	
e) Intangible Assets under development			-	
b) Financial Assets				
i) Investments	0.33		0.33	
ii) Loans			-	
iii) Other Financial Assets			-	
c) Income Tax Assets			4.80	
d) Deferred Tax Assets (Net)	10.12		2.79	
e) Other Non Current Assets	5.12	1,250.61	9.82	1,069.71
2 Current Assets				
a) Inventories	15.99		17.24	
b) Financial Assets				
i) Investments			-	
i) Trade Receivable	31.96		240.72	
ii) Cash and Cash equivalents	7.77		41.58	
iv) Bank Balances Other than iii above			-	
c) Current Tax Assets (Net)	9.03		-	
c) Other Current Assets	2.10	66.84	12.85	312.40
TOTAL- ASSETS		1,317.45	-	1,382.11
EQUITY & LIABILITIES				
Equity				
a) Equity Share Capital	404.94		404.94	
b) Other Equity	562.65	967.59	623.14	1,028.07
Liabilities				
1 Non Current Liabilities				
a) Financial Liabilities				
Long Term Borrowings	36.92		51.99	
b) Long Term Provisions	9.74		9.74	
c) Deferred Tax Liability				
c) Other Non Current Liabilities	195.16	241.83	186.97	248.71
2 Current Liabilities				
a) Financial Liabilities				
i) Borrowings				
i) Trade Payable				
Due to Micro and Small Enterprises	103.24		50.25	
Due to Others			-	
iii) Other Financial Liabilities				
b) Other Current Liabilities	4.79		55.08	
c) Provisions'			-	
d) Current Tax Liabilities (Net)		108.03	-	105.32
TOTAL EQUITY AND LIABILITIES		1,317.45		1,382.11

- The above unaudited results for the quarter ended 30th September 2025 have been received by the Audit committee and approved by the Board of Directors at its meeting held on 14th November, 2025 .
- The above results have been prepared in accordance with the Companies (Indian Accounting standard) Rules 2015 (Ind AS) prescribed under section 133 of the companies Act, 2013.

**By Order of the Board of Directors
For, Subhash Silk Mills Ltd.**

Place :- Mumbai
Date :- 14th November 2025

**Dhiraj Mehra
Managing Director
DIN: 01409010**

SUBHASH SILK MILLS LIMITED

Cash Flow statement as at 30th September 2025

(` In lakhs)

Particulars	As at 30th September 2025		As at 31st March 2025	
	Amount	Amount	Amount	Amount
A. Cash flow from operating activities				
Net Profit/(Loss) Before Tax		(60.48)		(2.46)
Adjustments:				
Depreciation	25.98		51.96	
Interest Charged	1.52		4.45	
Interest Received	-		(0.98)	
Profit on Sale of Assets	-	27.50	-	55.44
Operating profit before working capital changes		(32.98)		52.98
Adjustments:				
Inventories	1.25		2.73	
Sundry debtors	208.76		62.60	
Other Non Current & Current Assets	3.89		(5.96)	
Trade and other payables	10.90	224.80	(25.03)	34.34
Cash generated from operations		191.82		87.32
Direct taxes paid		-		(22.21)
Net cash flow from operating activities		191.82		65.12
B. Cash flow from investing activities				
Purchase of Fixed Assets	(209.05)		(68.83)	
Sale of Fixed Assets			-	
Interest Received	-		0.98	
Net cash flow from investing activities		(209.05)		(67.86)
C. Cash flow from financing activities				
Loan repaid	(15.07)		(34.42)	
Interest paid	(1.52)		(4.45)	
Loan taken	-		-	
Net cash flow from financing activities		(16.59)		(38.87)
Net cash flow generated during the year		(33.82)		(41.61)
Cash and cash equivalents at beginning of the year	(41.58)		(83.19)	
Cash and Cash Equivalents at the end of the year	7.77	(33.82)	41.58	(41.61)

For and on behalf of the Board
Subhash Silk Mills Limited

Dhiraj Mehra
Managing Director
DIN No - 01409010

Place: Mumbai
Date :- 14th November 2025

Subhash Silk Mills Ltd.

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Date: 14-11-2025

To,

Listing Department,

BSE Limited,

Stock Exchange Building,

2nd Floor, Dalal Street,

Fort, Mumbai 400023

Ref.: Company Code No. 530231

Sub.: Submission of Limited Review Report (LRR) as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Quarter and Half year ended September 30, 2025

With reference to captioned matter, kindly find enclosed herewith Limited Review Report (LRR) in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the following Quarter:

QUARTER AND HALF YEAR ENDED	SEPTEMBER 30, 2025
------------------------------------	---------------------------

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,

For Subhash Silk Mills Ltd.,

Dhiraj Mehra

Managing Director & CCO

DIN: 01409010

Encl.: As stated above.

Shabbir & Rita Associates LLP

CHARTERED ACCOUNTANTS

Limited Review Report on quarterly and year to date unaudited Financial Results pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

To
The Board of Directors,
Subhash Silk Mills Limited
G-15, Prem Kutir, Ground Floor,
177, Marine Lines,
MUMBAI - 400020

1. We have reviewed the accompanying statement of unaudited financial results of **Subhash Silk Mills Limited** ("the Company") for the Quarter ended September, 2025 and the year to date results for the period April 2025 to September 2025 attached herewith (the Statement) being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (**Listing** Obligation and Disclosure Requirements) Regulation, 2015 as amended from time to time (the Listing Regulations).
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in its meeting held on 14th November 2025 and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, as amended read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Shabbir & Rita Associates LLP

CHARTERED ACCOUNTANTS

4. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed procedures in accordance with the circular issued by the SEBI under regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shabbir & Rita Associates LLP

Chartered Accountants

FRN: 109420W



Rita S Bagasrawala

Partner

M.No. 036976

UDIN: 25036976BM0YHD1626

Place: Mumbai

Date: 14/11/2025